



MORNING REPORT

Have Good Trading Day

THURSDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	36161.64	+21.66	+0.06
NIFTY	11086.00	+2.30	+0.02

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	39.44	-0.25
HDFCBANK	106.38	-1.00
ICICIBK	10.99	-0.90
INFY	18.46	+0.05
TATA MOTOR	31.56	-2.41
WIPRO	5.51	+1.66

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	+776.42
DII's Eq (Provisional)	-193.87
FIIs Index Future	+1257.88
FIIs Index Options	-1113.20
FIIs Stock Future	-647.39
FIIs Stock Options	+70.85

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	63.6439
EURO	78.4538
YEN 100	57.9200
GBP	89.3242

TOP STORY

- **Bharat Electronics** to consider buyback proposal on Jan. 30.
- No proposal to relax FDI in Indian banking industry, says DEA Secretary Subhash Chandra Garg.
- **Wipro** buys minority stake in Harte Hanks for \$9.9 million.
- **NCC QIP** opens at a floor price of Rs 129.47 per share.
- **CRISIL** completes acquisition of Pragmatix Services.
- **IndiGo** to be awarded routes on 20 proposals, highest among all carriers, under India's regional connectivity scheme UDAN.
- **ICICI Lombard** partners with Practo to launch health insurance app, IL TakeCare
- **Phillips Carbon** to consider raising funds on Jan. 31.
- **Majesco** unit wins contract from Reliance Nippon Life Insurance.
- **Dr. Reddy's** says German regulator carried out re-inspection of its Bachupally plant. It can now start dispatching products to Europe.
- **Garnet International** approves 2:1 bonus issue and will increase NRI investment from 10 percent to 24 percent, and foreign investment from 24 percent to 49 percent.
- **ONGC** signs loan pact worth Rs 35,000 crore with seven banks to fund HPCL acquisition.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26252.12	+41.31	+0.16
NASDAQ	7415.06	-45.23	-0.61
NIKKEI	23716.50	-212.50	-0.89
HANG SENG	32815.00	-147.00	-0.46
SGX NIFTY	11090.00	+14.00	+0.11

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	66.30	+1.05
NATURAL GAS	3.467	+0.96
GOLD	1358.80	+0.18
SILVER	17.550	+0.35
COPPER	3.225	-0.19

WORLD EVENTS

- EUR** : Minimum Bid Rate
: ECB Press Conference
: German Ifo Business Climate
- USD** : Unemployment Claims
: New Home Sales

RESULT TODAY

- ACE, AJANTAPHARMA, ARVSMART, DMART, FILATEX, INDOCO, JINDALSTEL, L&T, LICHSFIN, MARUTI, NILKAMAL, TARAJEWELS, TATACOFFEE, UPL



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 21.66 points or 0.06% to settle at 36,161.64, a record closing high. The index rose 128.21 points or 0.35% at the day's high of 36,268.19, its record high level. The index fell 103.47 points, or 0.28% at the day's low of 36,036.51.

The Nifty 50 index rose 2.30 points or 0.02% to settle at 11,086, a record closing high. The index rose 26.40 points or 0.24% at the day's high of 11,110.10, its record high level. The index shed 37.55 points, or 0.034% at the day's low of 11,046.15.

Among secondary barometers, the BSE Mid-Cap index fell 0.57%. The BSE Small-Cap index dropped 0.9%. Both these indices underperformed the Sensex.

The market breadth, indicating the overall health of the market, was weak. On BSE, 1,900 shares fell and 1,004 shares rose. A total of 135 shares were unchanged.

Nifty likely to trade in the range of 10890-11250.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	11057	11021	10958	10922	10890	11119	11155	11217	11250
USDINR	63.63	63.48	63.38	63.23	63.10	63.74	63.89	63.99	64.17



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
INDOCO	INDIA WHIZDOM FUND	S	500,000	280.01
SRS LTD	PARAMI INVESTMENTS PVT. LTD.	S	1,600,000	1.64
VOL	MANOJ CHHAGANLAL RATHOD HUF	B	150,000	99.5
APOLLOPIES	CANARA HSBC ORIENTAL BANK OF COMMERCE LIFE INSURANCE COMPANY LIM	B	83,489	640
FLORACORP	JAISANKAR RAJASEKHAR	S	64,002	8.95

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AKASH	NIRAV VIKRAM MANIAR	BUY	100000	75.5
HDIL	ACADIAN EMERGING MARKETS SMALL-CAP EQUITY FUND LLC	SELL	2486657	59.97
INDOCO	INDIA WHIZDOM FUND	SELL	588800	280
VIRESHINFO	AGRATA REAL ESTATE PRIVATE LIMITED	SELL	35482500	0.2
CAREERP	DHWAJA SHARES & SECURITIES PRIVATE LIMITED	SELL	93780	127.09

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** GMR Infra, HDIL, Jet Airways, Jindal Steel, JP Associates, Reliance Communications.
- **New in ban:** GMR Infra.
- **Out of ban:** Dewan Housing, IFCI, Kaveri Seed.

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1738	1716	1694	1754	1776	1815
ADANI PORTS	449	434	420	443	458	467
AMBUJACEM	260	258	256	262	264	268
ASIANPAINT	1151	1140	1129	1156	1167	1183
AUOPHARMA	658	650	641	656	665	672
AXISBANK	608	602	596	612	618	628
BAJAJ-AUTO	3342	3296	3250	3323	3369	3396
BANKBARODA	178	173	167	176	182	185
BHARTIARTL	460	447	435	467	479	499
BHEL	104	102	100	104	107	109
BOSCH LTD	19730	19671	19611	19760	19819	19909
BPCL	481	475	469	479	484	488
CIPLA	618	613	607	618	624	629
COALINDIA	295	288	282	293	300	305
DRREDDY	2559	2517	2474	2566	2609	2658
EICHERMOT	26404	26121	25838	26585	26869	27333
GAIL	485	473	460	483	496	507
HCLTECH	1018	993	968	1017	1042	1066
HDFC	1911	1888	1864	1904	1927	1943
HDFCBANK	1958	1949	1941	1959	1968	1977
HEROMOTOCO	3646	3614	3582	3632	3664	3682
HINDALCO	259	256	252	260	263	268
HINDUNILVR	1366	1343	1321	1358	1380	1395
ICICIBANK	353	350	347	355	357	362
IDEA	94	91	89	95	98	101
INDUSINDBK	1717	1702	1687	1720	1736	1754
INFRA TEL	342	339	335	342	346	350
INFY	1186	1162	1138	1191	1215	1245
ITC	281	278	274	280	284	286
KOTAKBANK	1080	1073	1065	1078	1086	1091
LT	1401	1391	1380	1400	1411	1420
LUPIN	959	941	923	951	970	980
M&M	755	748	741	760	767	778
MARUTI	9435	9344	9252	9432	9523	9611
NTPC	174	172	170	173	175	177
ONGC	211	209	206	210	213	214
POWERGRID	196	195	194	196	197	198
RELIANCE	966	959	951	970	978	989
SBIN	330	320	311	326	336	341
SUNPHARMA	587	576	565	586	597	607
TATAMOTORS	404	399	394	408	412	421
TATAMTRDVR	231	228	225	233	236	241
TATAPOWER	92	91	90	92	93	94
TATASTEEL	762	753	743	767	776	790
TCS	3175	3085	2996	3172	3262	3349
TECHM	603	587	572	600	616	628
ULTRACEMCO	4283	4249	4215	4309	4343	4403
VEDL	340	336	332	342	346	351
WIPRO	314	310	305	317	321	328
YESBANK	365	358	352	362	369	373
ZEEL	603	592	580	601	613	623



NSE CIRCULARS

NSE Download Ref No. : : NSE/CML/36798: Trade for Trade - Apollo Micro Systems Limited (APOLLO)w.e.f. Feb 06, 2018

NSE Download Ref No. : : NSE/SURV/36815: Exposure margin of security under MWPL w.e.f. feb, 2018

NSE Download Ref No. : : NSE/CML/36823: Listing of further issues of Autoline Industries Limited and Bharat Financial Inclusion Limitedw.e.f. Jan 25, 2018

NSE Download Ref No. : : NSE/FAOP/36811: Adjustment of Futures and Options contracts in the security TATASTEEL (New Mkt Lot 1062) w.e.f. Jan 31, 2018

NSE Download Ref No. : : NSE/CML/36816: Suspension of trading in the Non-Convertible Debentures (NCDs) Of Srei Equipment Finance Limitedw.e.f. feb,05 2018

NSE Download Ref No. : : NSE/ISC/36817: Modification to Enhanced Supervision Circular w.e.f. January 2018





NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1324/\$1299 & Resistance = \$1379/\$1411.**
- **Crude oil range (WTI)->\$60 to \$70.**
- **Dollar Drops on Mnuchin, U.S. Stocks Pare Advance: Markets Wrap:** - The dollar fell to a three-year low and Treasuries slumped after U.S. Treasury Secretary Steven Mnuchin endorsed a weaker greenback. U.S. stocks pared gains as tech and industrial shares turned lower.
- **Forex - Dollar Remains Broadly Lower Vs. Other Majors:** - The U.S. dollar remained broadly lower against other major currencies on Wednesday, as the end of the U.S. government shutdown failed to give much momentum to the greenback and as concerns over protectionist policies pursued by President Donald Trump weighed heavily. Investors remained cautious after White House officials said President Trump was planning on using his speech to the World Economic Forum in Davos on Friday to underline his "America First" policies.
- **U.S. Oil Prices Rally Above \$65 After Crude Stocks Fall More Than Forecast:** - Crude prices extended gains on Wednesday, with the U.S. benchmark hitting its strongest level in around three years after data showed domestic oil supplies fell more than forecast last week. The U.S. Energy Information Administration said in its weekly report that crude oil inventories declined by 1.1 million barrels in the week ended Jan. 19.
- **Gold Prices at 4-Month Highs as U.S. Dollar Plunges:** - Gold prices were hovering at four-month highs on Wednesday, as the U.S. dollar broadly weakened amid mounting concerns regarding the global ramifications of U.S. President Donald Trump's protectionist agenda.

TRENDS & OUTLOOK – DATE: 25-JAN- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	29570	29799	30130	30470	30855
SILVER (Mar)	37200	38100	39300	40845	42199

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	436	443	451	462	471
ZINC (Jan)	213.10	216.25	219.55	224.55	228.75
LEAD (Jan)	160.45	163.50	166.90	171.75	174.65
NICKEL (Jan)	790	821	846	882	911

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	3855	3977	4120	4219	4345
NATURAL GAS (Jan)	210	216	223	234	241

DATA TALKS : TODAY'S ECONOMIC DATA :

WEF Annual Meetings, ECB Press Conference and Interest Rate, Unemployment Claims, Goods Trade Balance, Prelim Wholesale Inventories m/m, Belgian NBB Business Climate, New Home Sales, CB Leading Index m/m, Natural Gas Storage.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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